

October 6, 2021

Pursuant to DFSA Markets Rule 6.3.4 we hereby give notice that 3iQ Corp has received approval for a US\$200,000,000 Short Form Base Shelf Prospectus dated October 4, 2021, (originally dated November 5, 2020 and as supplemented by prospectus supplement dated July 9, 2021) relating to the Units of The Bitcoin Fund. A copy of the prospectus is attached with this announcement, and can also be accessed on our website, [www.3iq.ae](http://www.3iq.ae).

#### **About 3iQ Corp.**

Founded in 2012, 3iQ Corp. ("3iQ") is Canada's largest digital asset investment fund manager with more than C\$3 billion in assets under management. 3iQ was the first Canadian investment fund manager to offer a public listed bitcoin investment fund, The Bitcoin Fund (NDXB:QBTC). 3iQ offers investors convenient and familiar investment products to gain exposure to digital assets. For more information about 3iQ and The Bitcoin Fund, visit [www.3iq.ae](http://www.3iq.ae) or follow us on Twitter @3iQ\_corp.